

Healthcare

Industry	Valuation Solution
<p>Hospitals</p>	<ul style="list-style-type: none"> » Performed a fair value market valuation analysis of a health system that included three hospitals with a combined 350 beds, 23 primary care and specialty health clinics for transaction purposes. » Performed a fair market valuation analysis of a 300-bed children’s hospital and 220-bed pediatric unit of a general acute hospital for joint venture planning purposes. Performed a fair market valuation analysis of a 60-bed rural for-profit hospital for strategic planning and regulatory compliance purposes. » Performed a fair market valuation analysis of a 300-bed general acute care hospital related to a joint operating agreement. » Performed a valuation analysis for an 800-bed public acute-care hospital to determine a range of reasonable offer prices for a potential acquisition of a private not-for-profit hospital.
<p>Primary Care Practices</p>	<ul style="list-style-type: none"> » Performed a fair market value analysis of a multi-physician primary care practice that included a diagnostic imaging business, physical therapy, podiatry, and an immediate care clinic for transaction planning and regulatory compliance purposes. » Performed a fair market value analysis of an ophthalmology surgery center for litigation support services. » Performed a fair market value analysis of a behavioral health company that was contemplating a C-corp to S-corp conversion. » Performed a fair market value analysis of a neurosurgery practice that included an MRI business and a spine and rehabilitation practice for transaction planning purposes. » Performed a fair market value analysis of a hospital endoscopy lab for joint venture planning purposes.

Healthcare

Industry	Valuation Solution
<p>Hospitals</p>	<ul style="list-style-type: none"> » Performed a fair value market valuation analysis of a health system that included three hospitals with a combined 350 beds, 23 primary care and specialty health clinics for transaction purposes. » Performed a fair market valuation analysis of a 300-bed children’s hospital and 220-bed pediatric unit of a general acute hospital for joint venture planning purposes. Performed a fair market valuation analysis of a 60-bed rural for-profit hospital for strategic planning and regulatory compliance purposes. » Performed a fair market valuation analysis of a 300-bed general acute care hospital related to a joint operating agreement. » Performed a valuation analysis for an 800-bed public acute-care hospital to determine a range of reasonable offer prices for a potential acquisition of a private not-for-profit hospital.
<p>Primary Care Practices</p>	<ul style="list-style-type: none"> » Performed a fair market value analysis of a multi-physician primary care practice that included a diagnostic imaging business, physical therapy, podiatry, and an immediate care clinic for transaction planning and regulatory compliance purposes. » Performed a fair market value analysis of an ophthalmology surgery center for litigation support services. » Performed a fair market value analysis of a behavioral health company that was contemplating a C-corp to S-corp conversion. » Performed a fair market value analysis of a neurosurgery practice that included an MRI business and a spine and rehabilitation practice for transaction planning purposes. » Performed a fair market value analysis of a hospital endoscopy lab for joint venture planning purposes.

Healthcare

Industry	Valuation Solution
<p>Payers and Payer Service Companies</p>	<ul style="list-style-type: none"> » Performed a valuation analysis of a medical management services company focused on catastrophic care management for management planning and regulatory compliance purposes. » Performed a fairness opinion of a health optimizing solutions company focused on critical care and disease management. » Performed a pricing analysis of a county-owned Medicaid HMO for strategic and transaction planning purposes. » Performed a fair market value analysis of a third party administrator/managed care company. » Performed a fair market valuation of warrants related to a third party administrator for financial reporting purposes.
<p>Compensation and Service Agreements</p>	<ul style="list-style-type: none"> » Performed a fair market value analysis of fees charged to physicians for certain administrative and marketing services. » Reviewed a public hospital system's methodology and performed a more supportable analysis to determine the fair market value and commercial reasonableness of compensation paid to physicians for cardiac diagnostic services. » Performed a fixed rate and per-use fair market rate analysis related to a Gamma Knife leasing arrangement for strategic planning and regulatory compliance purposes. » Performed a fair market compensation analysis related to an orthopedic outreach program for regulatory compliance purposes » Performed a fair market compensation analysis related to critical care (ICU) coverage for regulatory compliance purposes. » Conducted a comprehensive valuation analysis of fair market rates related to the facility fee portion of global payments for a University hospital clinic for regulatory compliance purposes.

Healthcare

Industry	Valuation Solution
Other Assets	<ul style="list-style-type: none"> » Valued a Certificate of Need (“CON”) related to a bankrupt hospital for transaction planning and financial reporting purposes. » Valued a trademark related to a national network of vein clinics for financial reporting purposes. » Valued customer relationships and provider network related to a managed care company for financial reporting purposes. » Performed personal valuations related to physician practices for transaction planning purposes.